

May 27, 2026



Mr. John Eisenhut
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Eisenhut:

Pacific Steel Group (PSG) respectfully requests adoption of the 15-day package as presented by the California Air Resources Board (CARB) staff, related to California's leading Cap and Invest Program.

PSG is one of the largest reinforcing steel subcontractors in the United States operating in California and developing the first new greenfield steel mill in California in more than 50 years. As a highly emissions-intensive and trade-exposed industry, PSG competes directly against producers out-of-state with lower energy costs, less robust regulatory requirements, and without carbon compliance obligations.

PSG urges the Board to adopt the Cap-and-Invest proposed regulatory structure with 15 Day Amendments. The revised Cap Adjustment Factors and the restructured Manufacturing Decarbonization Incentive framework can deliver meaningful decarbonization investments in California and minimize emissions leakage. Adoption will support PSG's efforts to construct the Mojave Micro Mill in Kern County with electrified steel manufacturing technology and onsite clean energy resources. California currently imports 100% of its raw steel supply from out of state. By producing steel in California through an electrified facility, PSG would directly reduce the type of emissions leakage the Cap-and-Invest Program is intended to address.

If you have any questions regarding PSG's position, please contact Bruce A. Magnani at (916) 447-9884.

Sincerely,

A handwritten signature in black ink, appearing to read 'BAM', with a horizontal line extending to the right.

Bruce A. Magnani
PSG Legislative Advocate
bruce@houstonmagnani.com

CC:

Ms. Lauren Sanchez, Chair, California Air Resources Board
Honorable Steven S. Cliff, Ph.D., Executive Officer, California Air Resources Board
Ms. Edie Chang, Deputy Executive Officer, California Air Resources Board
Ms. Rajinder Sahota, Deputy Executive Officer, California Air Resources Board

May 27, 2026



The Honorable Corey A. Jackson, DSW
Assemblymember, California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Assemblymember Jackson:

Pacific Steel Group (PSG) respectfully requests adoption of the 15-day package as presented by the California Air Resources Board (CARB) staff, related to California's leading Cap and Invest Program.

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Ms. Edie Chang, Deputy Executive Officer, California Air Resources Board
Ms. Rajinder Sahota, Deputy Executive Officer, California Air Resources Board

May 27, 2026



Mr. Cliff Rechtschaffen
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Rechtschaffen:

Pacific Steel Group (PSG) respectfully requests adoption of the 15-day package as presented by the California Air Resources Board (CARB) staff, related to California's leading Cap and Invest Program.

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Honorable Steven S. Cliff, Ph.D., Executive Officer, California Air Resources Board
Ms. Edie Chang, Deputy Executive Officer, California Air Resources Board
Ms. Rajinder Sahota, Deputy Executive Officer, California Air Resources Board

May 27, 2026



Mr. David Silva
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Silva:

Pacific Steel Group (PSG) respectfully requests adoption of the 15-day package as presented by the California Air Resources Board (CARB) staff, related to California's leading Cap and Invest Program.

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Honorable Steven S. Cliff, Ph.D., Executive Officer, California Air Resources Board
Ms. Edie Chang, Deputy Executive Officer, California Air Resources Board
Ms. Rajinder Sahota, Deputy Executive Officer, California Air Resources Board

May 27, 2026



Ms. Diane Takvorian
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Takvorian:

Pacific Steel Group (PSG) respectfully requests adoption of the 15-day package as presented by the California Air Resources Board (CARB) staff, related to California's leading Cap and Invest Program.

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Ms. Edie Chang, Deputy Executive Officer, California Air Resources Board
Ms. Rajinder Sahota, Deputy Executive Officer, California Air Resources Board

May 27, 2026



Mr. Eric Guerra
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Guerra:

Pacific Steel Group (PSG) respectfully requests adoption of the 15-day package as presented by the California Air Resources Board (CARB) staff, related to California's leading Cap and Invest Program.

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Ms. Rajinder Sahota, Deputy Executive Officer, California Air Resources Board

May 27, 2026



Mr. John Balmes, MD
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Balmes:

Pacific Steel Group (PSG) respectfully requests adoption of the 15-day package as presented by the California Air Resources Board (CARB) staff, related to California's leading Cap and Invest Program.

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PSG Legislative Advocate
bruce@houstonmagnani.com

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Honorable Steven S. Cliff, Ph.D., Executive Officer, California Air Resources Board
Ms. Edie Chang, Deputy Executive Officer, California Air Resources Board
Ms. Rajinder Sahota, Deputy Executive Officer, California Air Resources Board

May 27, 2026



Ms. Lynda Hopkins
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Hopkins:

Pacific Steel Group (PSG) respectfully requests adoption of the 15-day package as presented by the California Air Resources Board (CARB) staff, related to California's leading Cap and Invest Program.

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Ms. Rajinder Sahota, Deputy Executive Officer, California Air Resources Board

May 27, 2026



Mr. Miguel Santiago
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Santiago:

Pacific Steel Group (PSG) respectfully requests adoption of the 15-day package as presented by the California Air Resources Board (CARB) staff, related to California's leading Cap and Invest Program.

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Ms. Rajinder Sahota, Deputy Executive Officer, California Air Resources Board

May 27, 2026



Ms. Patricia Lock Dawson
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Lock Dawson:

Pacific Steel Group (PSG) respectfully requests adoption of the 15-day package as presented by the California Air Resources Board (CARB) staff, related to California's leading Cap and Invest Program.

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Honorable Steven S. Cliff, Ph.D., Executive Officer, California Air Resources Board
Ms. Edie Chang, Deputy Executive Officer, California Air Resources Board
Ms. Rajinder Sahota, Deputy Executive Officer, California Air Resources Board

May 27, 2026



Ms. Paula Stigler Granados, Ph.D.
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Stigler Granados:

Pacific Steel Group (PSG) respectfully requests adoption of the 15-day package as presented by the California Air Resources Board (CARB) staff, related to California's leading Cap and Invest Program.

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May 27, 2026



The Honorable Henry Stern
Senator, California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Senator Stern:

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May 27, 2026



Ms. Susan Shaheen, Ph.D.
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Shaheen:

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May 27, 2026



Ms. Tania Pacheco-Werner, Ph.D.
Board Member
California Air Resources Board
1001 "I" Street
Post Office Box 2815
Sacramento, California 95812

Re: PSG Requests the California Air Resources Board adopt the 15-Day Modifications to Proposed Cap-and-Invest Program

Dear Board Member Pacheco-Werner:

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